

January 6, 2016

Mr. Robert Tripp Chief Executive Officer Benefuel Inc. 6565 North MacArthur Blvd, Suite 260 Irving, TX 75039

Dear Rob:

We saw in a recent SEC Form D filing that Benefuel completed a \$6 million financing on December 18, 2015. Congratulations!

Based on your December 1, 2014, notice of termination of our engagement, the engagement was terminated effective December 31, 2014, and our Tail Period extends through December 31, 2015. Since your most recent financing falls within our Tail Period, we are owed a Success Fee for the Transaction. Consequently, I have attached an invoice for our fee related to this Transaction.

We look forward to hearing about a successful commercial start-up at Beatrice later this year.

Best regards,

Kevin Singer

Managing Director

Exhibit A-3

410 PARK AVENUE, 8TH FLOOR • NEW YORK, NY 10022 • 646-442-8700

APP. 000024

CONFIDENTIAL BENEFUEL001915



January 6, 2016

Invoice

Bill to: Benefuel Inc. 6565 N. MacArthur Blvd., Suite 260

Reference Number: BEN 2015 Tail

Irving, TX 75039

Centerboard Securities, LLC 410 Park Avenue, 8th Floor New York, NY 10022

Description Financial Advisory Success Fee – December 18, 2015 OTAL	Amount \$420,000.00 \$420,000.00
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CONFIDENTIAL BENEFUEL001916